

**NOTICE OF PUBLIC COMMENT SESSION TO BE HELD BY THE OVERSIGHT BOARD
FOR THE SUCCESSOR AGENCY OF THE FORMER REDEVELOPMENT AGENCY OF
THE COUNTY OF MENDOCINO REGARDING DUE DILIGENCE REVIEW OF
UNOBLIGATED BALANCE OF THE LOW AND MODERATE INCOME HOUSING FUND
OF THE FORMER REDEVELOPMENT AGENCY CONDUCTED IN ACCORDANCE WITH
HEALTH AND SAFETY CODE SECTIONS 34179.5 AND 34179.6(b)**

NOTICE IS HEREBY GIVEN that the Oversight Board (the "Oversight Board") for the Successor Agency (the "Successor Agency") of the Redevelopment Agency of the County of Mendocino (the "Former Redevelopment Agency") will hold a public comment session on September 26, 2012, at 1:30 p.m. at 501 Low Gap Rd., Rm. 1010, Ukiah, California. The purpose of this noticed public comment session is to receive public comment on the Due Diligence Review Report (the "Due Diligence Review Report") regarding unobligated Low and Moderate Income Housing Funds of the Former Redevelopment Agency that are now under control of the Successor Agency and that may become available for distribution to affected taxing entities in connection with the dissolution and winding down of the affairs of the Former Redevelopment Agency pursuant to applicable State legislation (consisting of ABx1 26 enacted in June 2011, as amended by AB 1484 enacted in June 2012).

The Due Diligence Review Report has been commissioned by the Successor Agency and is being prepared by a licensed accountant approved by the County of Mendocino Auditor-Controller to address matters set forth in Health and Safety Code Section 34179.5. The noticed public comment session regarding the Due Diligence Review Report is being conducted in accordance with the requirement of Health and Safety Code Section 34179.6(b). At a separate public meeting of the Oversight Board scheduled for 1:30 p.m. on October 10, 2012, at the same location, the Oversight Board intends to take into account any public comment received at the noticed September 26, 2012, public comment session, as well as other relevant information, as it considers approval of the Due Diligence Review Report.

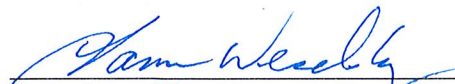
The Due Diligence Review Report will be posted on the Successor Agency's website at <http://www.co.mendocino.ca.us/econdev/redevelopment/> not later than 5:00 p.m. on September 19, 2012. Copies of the Due Diligence Review Report will also be placed on file at that time for public inspection and copying for the cost of duplication at 501 Low Gap Rd., Rm. 1010, Ukiah, California, during normal business hours. For further information on the Due Diligence Review Report or other matters of the Successor Agency and Oversight Board, please visit the above website or contact the Successor Agency at (707) 463-4441.

Interested persons may submit written comments addressed to the Oversight Board for the Successor Agency, c/o County of Mendocino, 501 Low Gap Rd., Rm. 1010, Ukiah, 95482, prior to the hour of 5:00 p.m. on September 21, 2012.

At the time and place noted above, all persons interested in the above matters may appear and be heard.

DATED: September 14, 2012

OVERSIGHT BOARD FOR THE SUCCESSOR
AGENCY OF THE REDEVELOPMENT
AGENCY OF THE COUNTY OF MENDOCINO



Tammi Weselsky, Oversight Board
Communication Official

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