



# Mendocino County Employees' Retirement Association

625-B Kings Court · Ukiah, CA 95482 · (707) 463-4328 · Fax (707) 467-6472

## Retirement Benefit Estimate Request

Name \_\_\_\_\_ SS# \_\_\_\_\_

Telephone \_\_\_\_\_ Email \_\_\_\_\_

**Please provide as much information regarding your employment and future retirement below:**

Employer \_\_\_\_\_ Department \_\_\_\_\_

Bargaining Unit \_\_\_\_\_ Date of Employment \_\_\_\_\_  
(SEIU, DSA, Management, etc.)

Approximate Date/Dates of Retirement \_\_\_\_\_  
(You may choose more than one for comparison.)

Have you worked as Extra Help or Part Time? \_\_\_\_\_  
(Less than 64 hours per pay period.)

Do you have prior public service? \_\_\_\_\_

If so, has Reciprocity been established? \_\_\_\_\_

Have you withdrawn prior service retirement contributions? \_\_\_\_\_

Would you like additional information on any of the following?

- |   |  |
|---|--|
| <input type="checkbox"/> Purchase of Prior Public Service                 | <input type="checkbox"/> Reciprocity               |
| <input type="checkbox"/> Purchase of Unpaid Leave Due to Medical Reasons  | <input type="checkbox"/> Enhancement to Benefits   |
| <input type="checkbox"/> Redeposit of Withdrawn Retirement Contributions  | <input type="checkbox"/> Age 62 Modified Allowance |
| <input type="checkbox"/> Vacation Pay-in-Lieu & Final Salary Compensation | <input type="checkbox"/> Disability Retirement     |

Any Additional Requests?

\_\_\_\_\_

How would you like to receive this information?

- I would like to schedule an Appointment to meet with a Retirement Specialist.
- Please mail the information to \_\_\_\_\_
- Please email the information to \_\_\_\_\_
- Please call me at \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

**FOR DEPARTMENTAL USE ONLY**

DATE AND TIME OF APPOINTMENT \_\_\_\_\_

COMMENTS \_\_\_\_\_